Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
OCT 01 2020
S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

September 26, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Valley Springs, South Dakota
$1,779,000 Clean Water Project Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#0017343e1

RECEIVED
OCT 0 1 2020
S.D. SEC. OF STATE

City of Valley Springs
$1,779,000 Clean Water Project Revenue Borrower Bond
dated September 25, 2020

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Valley Springs
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: September 25, 2020
4. Purpose of issue: Utility and Street Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,779,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 25th day of September 2020.

By: Linda Hunnel
Its: Finance Officer

$1,779,000
City of Valley Springs
Clean Water Project Revenue Borrwer Bond, Series 2020

Dated Sep 25, 2020 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2022			77,707.71	77,707.71	77,708	77,708
01/15/2023	$10,173.14	2.125	9,450.94	19,624.08		
04/15/2023	$10,227.18	2.125	9,396.89	19,624.08		
07/15/2023	$10,281.52	2.125	9,342.56	19,624.08		
10/15/2023	$10,336.14	2.125	9,287.94	19,624.08	78,496	78,496
01/15/2024	$10,391.05	2.125	9,233.03	19,624.08		
04/15/2024	$10,446.25	2.125	9,177.83	19,624.08		
07/15/2024	$10,501.75	2.125	9,122.33	19,624.08		
10/15/2024	$10,557.54	2.125	9,066.54	19,624.08	78,496	78,496
01/15/2025	$10,613.62	2.125	9,010.45	19,624.08		
04/15/2025	$10,670.01	2.125	8,954.07	19,624.08		
07/15/2025	$10,726.69	2.125	8,897.38	19,624.08		
10/15/2025	$10,783.68	2.125	8,840.40	19,624.08	78,496	78,496
01/15/2026	$10,840.97	2.125	8,783.11	19,624.08		
04/15/2026	$10,898.56	2.125	8,725.52	19,624.08		
07/15/2026	$10,956.46	2.125	8,667.62	19,624.08		
10/15/2026	$11,014.66	2.125	8,609.41	19,624.08	78,496	78,496
01/15/2027	$11,073.18	2.125	8,550.90	19,624.08		
04/15/2027	$11,132.01	2.125	8,492.07	19,624.08		
07/15/2027	$11,191.14	2.125	8,432.93	19,624.08		
10/15/2027	$11,250.60	2.125	8,373.48	19,624.08	78,496	78,496
01/15/2028	$11,310.37	2.125	8,313.71	19,624.08		
04/15/2028	$11,370.45	2.125	8,253.62	19,624.08		
07/15/2028	$11,430.86	2.125	8,193.22	19,624.08		
10/15/2028	$11,491.58	2.125	8,132.49	19,624.08	78,496	78,496
01/15/2029	$11,552.63	2.125	8,071.44	19,624.08		
04/15/2029	$11,614.01	2.125	8,010.07	19,624.08		
07/15/2029	$11,675.71	2.125	7,948.37	19,624.08		
10/15/2029	$11,737.73	2.125	7,886.34	19,624.08	78,496	78,496
01/15/2030	$11,800.09	2.125	7,823.99	19,624.08		
04/15/2030	$11,862.78	2.125	7,761.30	19,624.08		
07/15/2030	$11,925.80	2.125	7,698.28	19,624.08		
10/15/2030	$11,989.15	2.125	7,634.92	19,624.08	78,496	78,496
01/15/2031	$12,052.85	2.125	7,571.23	19,624.08		
04/15/2031	$12,116.88	2.125	7,507.20	19,624.08		
07/15/2031	$12,181.25	2.125	7,442.83	19,624.08		
10/15/2031	$12,245.96	2.125	7,378.12	19,624.08	78,496	78,496
01/15/2032	$12,311.02	2.125	7,313.06	19,624.08		
04/15/2032	$12,376.42	2.125	7,247.66	19,624.08		
07/15/2032	$12,442.17	2.125	7,181.91	19,624.08		
10/15/2032	$12,508.27	2.125	7,115.81	19,624.08	78,496	78,496
01/15/2033	$12,574.72	2.125	7,049.36	19,624.08		
04/15/2033	$12,641.52	2.125	6,982.55	19,624.08		
07/15/2033	$12,708.68	2.125	6,915.40	19,624.08		
10/15/2033	$12,776.20	2.125	6,847.88	19,624.08	78,496	78,496
01/15/2034	$12,844.07	2.125	6,780.01	19,624.08		
04/15/2034	$12,912.30	2.125	6,711.77	19,624.08		
07/15/2034	$12,980.90	2.125	6,643.18	19,624.08		
10/15/2034	$13,049.86	2.125	6,574.22	19,624.08	78,496	78,496
01/15/2035	$13,119.19	2.125	6,504.89	19,624.08		
04/15/2035	$13,188.88	2.125	6,435.19	19,624.08		
07/15/2035	$13,258.95	2.125	6,365.13	19,624.08		
10/15/2035	$13,329.39	2.125	6,294.69	19,624.08	78,496	78,496
01/15/2036	$13,400.20	2.125	6,223.88	19,624.08		
04/15/2036	$13,471.39	2.125	6,152.69	19,624.08		
07/15/2036	$13,542.96	2.125	6,081.12	19,624.08		

10/15/2036	$13,614.90	2.125	6,009.17	19,624.08	78,496	78,496
01/15/2037	$13,687.23	2.125	5,936.85	19,624.08		
04/15/2037	$13,759.95	2.125	5,864.13	19,624.08		
07/15/2037	$13,833.04	2.125	5,791.03	19,624.08		
10/15/2037	$13,906.53	2.125	5,717.54	19,624.08	78,496	78,496
01/15/2038	$13,980.41	2.125	5,643.67	19,624.08		
04/15/2038	$14,054.68	2.125	5,569.39	19,624.08		
07/15/2038	$14,129.35	2.125	5,494.73	19,624.08		
10/15/2038	$14,204.41	2.125	5,419.67	19,624.08	78,496	78,496
01/15/2039	$14,279.87	2.125	5,344.21	19,624.08		
04/15/2039	$14,355.73	2.125	5,268.34	19,624.08		
07/15/2039	$14,432.00	2.125	5,192.08	19,624.08		
10/15/2039	$14,508.67	2.125	5,115.41	19,624.08	78,496	78,496
01/15/2040	$14,585.74	2.125	5,038.33	19,624.08		
04/15/2040	$14,663.23	2.125	4,960.85	19,624.08		
07/15/2040	$14,741.13	2.125	4,882.95	19,624.08		
10/15/2040	$14,819.44	2.125	4,804.63	19,624.08	78,496	78,496
01/15/2041	$14,898.17	2.125	4,725.91	19,624.08		
04/15/2041	$14,977.32	2.125	4,646.76	19,624.08		
07/15/2041	$15,056.88	2.125	4,567.19	19,624.08		
10/15/2041	$15,136.87	2.125	4,487.20	19,624.08	78,496	78,496
01/15/2042	$15,217.29	2.125	4,406.79	19,624.08		
04/15/2042	$15,298.13	2.125	4,325.95	19,624.08		
07/15/2042	$15,379.40	2.125	4,244.68	19,624.08		
10/15/2042	$15,461.10	2.125	4,162.97	19,624.08	78,496	78,496
01/15/2043	$15,543.24	2.125	4,080.84	19,624.08		
04/15/2043	$15,625.82	2.125	3,998.26	19,624.08		
07/15/2043	$15,708.83	2.125	3,915.25	19,624.08		
10/15/2043	$15,792.28	2.125	3,831.80	19,624.08	78,496	78,496
01/15/2044	$15,876.18	2.125	3,747.90	19,624.08		
04/15/2044	$15,960.52	2.125	3,663.56	19,624.08		
07/15/2044	$16,045.31	2.125	3,578.77	19,624.08		
10/15/2044	$16,130.55	2.125	3,493.53	19,624.08	78,496	78,496
01/15/2045	$16,216.24	2.125	3,407.83	19,624.08		
04/15/2045	$16,302.39	2.125	3,321.68	19,624.08		
07/15/2045	$16,389.00	2.125	3,235.08	19,624.08		
10/15/2045	$16,476.07	2.125	3,148.01	19,624.08	78,496	78,496
01/15/2046	$16,563.59	2.125	3,060.48	19,624.08		
04/15/2046	$16,651.59	2.125	2,972.49	19,624.08		
07/15/2046	$16,740.05	2.13	2,884.03	19,624.08		
10/15/2046	$16,828.98	2.13	2,795.10	19,624.08	78,496	78,496
01/15/2047	$16,918.39	2.13	2,705.69	19,624.08		
04/15/2047	$17,008.26	2.13	2,615.81	19,624.08		
07/15/2047	$17,098.62	2.13	2,525.46	19,624.08		
10/15/2047	$17,189.46	2.13	2,434.62	19,624.08	78,496	78,496
01/15/2048	$17,280.78	2.13	2,343.30	19,624.08		
04/15/2048	$17,372.58	2.13	2,251.50	19,624.08		
07/15/2048	$17,464.87	2.13	2,159.20	19,624.08		
10/15/2048	$17,557.65	2.13	2,066.42	19,624.08	78,496	78,496
01/15/2049	$17,650.93	2.13	1,973.15	19,624.08		
04/15/2049	$17,744.70	2.13	1,879.38	19,624.08		
07/15/2049	$17,838.97	2.13	1,785.11	19,624.08		
10/15/2049	$17,933.74	2.13	1,690.34	19,624.08	78,496	78,496
01/15/2050	$18,029.01	2.13	1,595.07	19,624.08		
04/15/2050	$18,124.79	2.13	1,499.29	19,624.08		
07/15/2050	$18,221.08	2.13	1,403.00	19,624.08		
10/15/2050	$18,317.88	2.13	1,306.20	19,624.08	78,496	78,496
01/15/2051	$18,415.19	2.13	1,208.89	19,624.08		
04/15/2051	$18,513.02	2.13	1,111.05	19,624.08		
07/15/2051	$18,611.37	2.13	1,012.70	19,624.08		
10/15/2051	$18,710.25	2.13	913.83	19,624.08	78,496	78,496
01/15/2052	$18,809.64	2.13	814.43	19,624.08		
04/15/2052	$18,909.57	2.13	714.51	19,624.08		

07/15/2052	$19,010.03	2.13	614.05	19,624.08		
10/15/2052	$19,111.02	2.13	513.06	19,624.08	78,496	78,496
01/15/2053	$19,212.55	2.13	411.53	19,624.08		
04/15/2053	$19,314.61	2.13	309.46	19,624.08		
07/15/2053	$19,417.22	2.13	206.86	19,624.08		
10/15/2053	$19,520.37	2.13	103.70	19,624.08	78,496	78,496
	$1,779,000.00		$732,093.25	$2,511,093.25	$2,511,093	$2,511,093